



BUYBACK APPLICATION FORM TO THE COMPANY

(Please send this form with enclosures to Karvy Computershare Pvt. Ltd.)

To,

M/s Karvy Comptershare Private Limited

Unit: Srei Infra Bonds Tranche-1 (Series 1, Series 2, Series 3 & Series 4),
Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District,
Nanakramguda, Hyderabad- 500032, Andhra Pradesh, India

LAST DATE FOR SUBMISSION

January 31, 2017, 5 P.M.

Contact Information:

E-Mail ID: infrabonds2012@srei.com

Toll Free No. : 18004197734

Dear Sir / Madam (s),

BUYBACK BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS ISSUED BY THE COMPANY IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 ("BONDS") UNDER SHELF PROSPECTUS AND TRANCHE 1 PROSPECTUS BOTH DATED DECEMBER 28, 2011 AND FILED WITH THE REGISTRAR OF COMPANIES, WEST BENGAL

I/We hold the Bonds of the Company and would like to indicate my/our preference regarding the buyback facility as detailed below :-

(a) In case of the **Bonds held in physical mode** (please specify **Not Applicable** if the Bonds are held in Dematerialised form)

S. No	Particulars	Series 1	Series 2	Series 3	Series 4
1	Scrip Code (BSE)	961739	961740	961741	961742
2	ISIN	INE872A07PV5	INE872A07PY9	INE872A07PZ6	INE872A07QA7
3	Registered Folio No.				
4	No. of Bonds Held				
5	Certificate No.				
6	Distinctive no.	From :			
		To:			
7	Whether I/We would like to avail the buyback facility offered by the Company (tick the appropriate box)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
8	No. of Bonds for Buyback				

(b) In case of the **Bonds held in Dematerialised mode** (Please specify **Not Applicable** if the Bonds are held in physical form)

S. No	Particulars	Series 1	Series 2	Series 3	Series 4
1	Scrip Code (BSE)	961739	961740	961741	961742
2	ISIN	INE872A07PV5	INE872A07PY9	INE872A07PZ6	INE872A07QA7
3	Beneficiary Demat DP Name.				
4	DP ID				
	Client ID				
5	No. of Bonds Held				
6	Whether I/We would like to avail the buyback facility offered by the Company (tick the appropriate box)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
7	No. of Bonds for Buyback				

I/ we authorized to the Company to debit the above mentioned Bonds from my Demat Account directly and pay the consideration to us as per the bank details in the Demat Account.

I/we confirm that the Bonds issued by the Company, which are being tendered herewith by me/us, are free from lien, charges and encumbrance of any kind whatsoever.

I/we also note and understand that the Company will pay the purchase consideration only after verification of the documents and signatures.

Bank details for holders of Bonds in Physical Form (Not required for Demat Holders).

To avoid any fraudulent encashment in transit, Bondholder(s) holding Bonds in physical form should provide details of bank account of the first/sole Bondholder(s). So that buyback amount will be credited electronically or cheque, demand draft will be drawn accordingly.

Bank Particulars	Bank Account Details
Name of the Bank	
Complete address of Bank	
Account Type (SB/CA)	
Bank Account No.	
9 digit MICR Code	
IFSC Code	

Note: Please attach a cancelled cheque leaf to verify the above banking details.

The undersigned, being holder(s) of securities is exercising the option of buyback as per details indicated above.

	Sole/First Bondholder	Second Bondholder	Third Bondholder
PAN			
Signature (as per specimen recorded with the Company)			
Name of the Bondholder			
Contact No.			
Email_Id :			